

# Call 02: Thematic Projects Technical meeting n° 1

7<sup>th</sup> July 2022

## Agenda

10h00 - 10h10 Introduction

10h10 – 10h45 How to build a solid partnership for this call? / Q&A

10h45 - 11h20 Logical Framework / Q&A

11h20 - 11h50 Indicators / Q&A

11h50 - 12h00 Conclusion



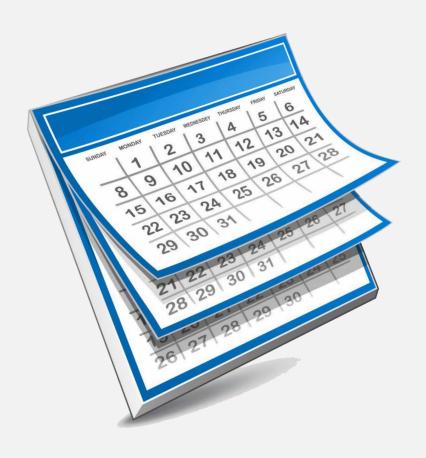
#### On-line technical meetings to support drafting of applications

07/07: Partnership, logical framework, Indicators

**08/09:** Workplan, Mandatory Activities

22/09: Budget eligibility of expenditures

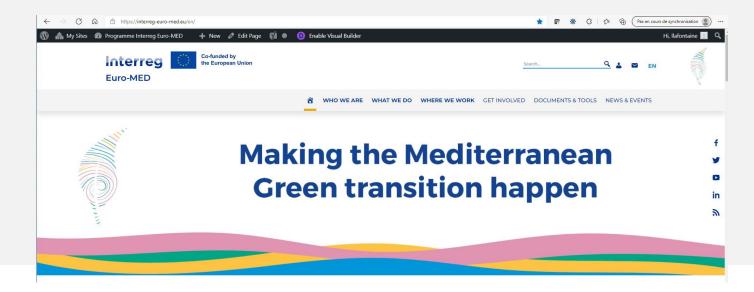
**06/10:** Q&A session





# **Introduction - key dates**

Get involved - Programme Interreg Euro-MED (interreg-euro-med.eu)





# How to build a solid partnership for this call?

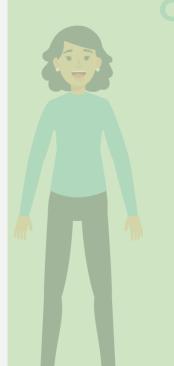


#### Two types of projects











**NOT THIS TIME** 











#### Eligible types of partners

- Local public authority Regional public authority National public authority
- Sectoral agency
- Infrastructure and (public) service provider
- Interest groups including NGOs
- Higher education and research organisations
- Education/training centre and school
- Enterprise, including SME
- Business support organization
- European Grouping of Territorial Cooperation (EGTC)
- International organisation, European Economic Interest Grouping (EEIG) (under national or international law)
- Hospitals and medical centers
- Other









Listed in the Programme Manual Possible restrictions in ToR published for each call



#### Co-funded and associated partners status

#### **Co-funded partners**

#### **Associated partners**

Any of the listed types of partners Relevant to the project issues and objectives

- Bodies from **EU countries** and countries participating to the Programme under the Instrument of Pre-Adhesion (**IPA**)
- Budget co-financed by 80%
- Limited number per project category: recommended maximum 8 for Study, 10 for Test, 8 for Transfer
- Implement activities and report, according to profile:
  - Study: institutional / scientific
  - Test: institutional / operational
  - Transfer: institutional / networks

- Bodies from any country, within or outside of the EU
- Don't receive funds but paired co-funded partner can cover travel and accommodation costs
- Potentially, unlimited number
- Take part in activities according to addedvalue:
  - Advisory
  - End-users
  - Observer



#### Expected partnership – eligibility criteria

- As a minimum, the project partnership must be composed of organisations based in five (5) different countries within the Interreg Euro-MED cooperation area (eligibility criteria B.1)
- The LP is a public body, or a body governed by public law (as defined in Directive 2014/24/EU) (eligibility criteria B.2)
- At least 2 partners are based in an EU region of the Programme cooperation area
- Private institutions from IPA countries must be non-profit



Organisations from IPA countries can now be Lead Partners!

Reference documents: Terms of Reference (Annex I) Programme Manual



#### Partnership relevance

- Focus on relevant partners
- Interests linked to project objectives
- Result oriented: Institutions supposed to implement results
- Required competences on board
- Balanced partnership (partners/country)
- Involvement of decision makers
- Manageable size of partnership
- Committed partnership
- Sufficient financial capacity



#### Role and obligation of the Lead Partner

- prepares the proposal in collaboration with all the applicants involved in the project;
- submits the Application Form and is responsible for related contents and commitments;
- signs a Subsidy Contract with the Programme Managing Authority;
- signs a Partnership Agreement with all partners involved in the project;
- ensures the coordination of the partnership and of the project in line with sound financial and project management principle;
- gathers from the partnership all partners inputs related to financial and activity
   reporting and consolidates the different elements to prepare the project reports.
- ensures the timely submission of the necessary information for the progress and financial reporting to the JS.
- maintains a functional and permanent communication flow among the partnership and ensures an efficient exchange of information that enables the successful delivery of the project outputs;
- is responsible for **communication with the Programme bodies**, namely the Managing Authority and the Joint Secretariat;



#### **Lead Partner - Profile**

- Experienced in the management of EU funded projects;
- Prepared to take on a leading and driving role within the partnership;
- Having sufficient capacity (institutional, financial and human resources) to prepare the project application and to manage the implementation of the project;
- Having the relevant thematic knowledge and expertise for the project;
- Being committed throughout the project proposal application process as well as during the implementation phase;
- Must speak and read fluently English and/or French (at least the LP coordinator)
  depending on the project's working language chosen in order to ensure efficient
  communication within the partnership and with the Programme authorities.



#### Lead Partner - staff profile

- Project coordinator: thematic coordination of the project activities and work packages
- financial manager: to ensure the management of the project budget, including budget modifications, financial reporting and submission of payment claims to
- legal representative: has the power to act and sign, on behalf of the Lead Partner, and is responsible for the signature of contractual documents





#### Project Partners role and obligations

- sign a Partnership Agreement with the LP and all partners involved in the project;
- comply with all the rules and obligations stated in the Programme contractual documents;
- have the financial and administrative capacities to implement project activities and anticipate the payment of project costs;
- responsible for communication with their national representative within the Programme, namely the National Authority (NA), the National Contact Points (NCP), the Authority in charge of the designation of the national controller;
- contribute to project activities under the direction of the LP and in cooperation with the rest of the project partnership in line with sound financial and project management principles;
- contribute to a functional and permanent communication flow within the partnership
  to ensure an efficient exchange of information that enables the successful delivery of the
  project results;
- ensure the timely submission via Jems (deadlines agreed with LP) of the elements related to **the reporting on finances and activities** to the Lead Partner.



# Additional staff profiles required for each project either as part of the Lead Partner or the partner team

- communication officer responsible for the whole project communication activities
- **coordinator for result amplification** in charge of implementing the Results Amplification Strategy for the project.
- coordinator for carbon footprint in charge of the strategy for the reduction and potential offsetting of the project's carbon footprint.
- Data Controller and Data Protection Officer for the project



#### **Project Partners**

	LOCATED IN EU MEMBER STATE	LOCATED IN A EURO-MED IPA STATE	CAN BE LEAD PARTNER
National, regional and local public bodies	✓	✓	✓ Only located in the Programme cooperation area
Public equivalent bodies (bodies governed by public law as defined in Article 2(1) of Directive 2014/24/EU)	✓	✓	Only located in the Programme cooperation area
Private institutions	✓	✓ Only <b>non-profit</b> private institutions	×
International organisations	✓	✓	×



#### **Building your Partnership:**

Any questions?

your turn!



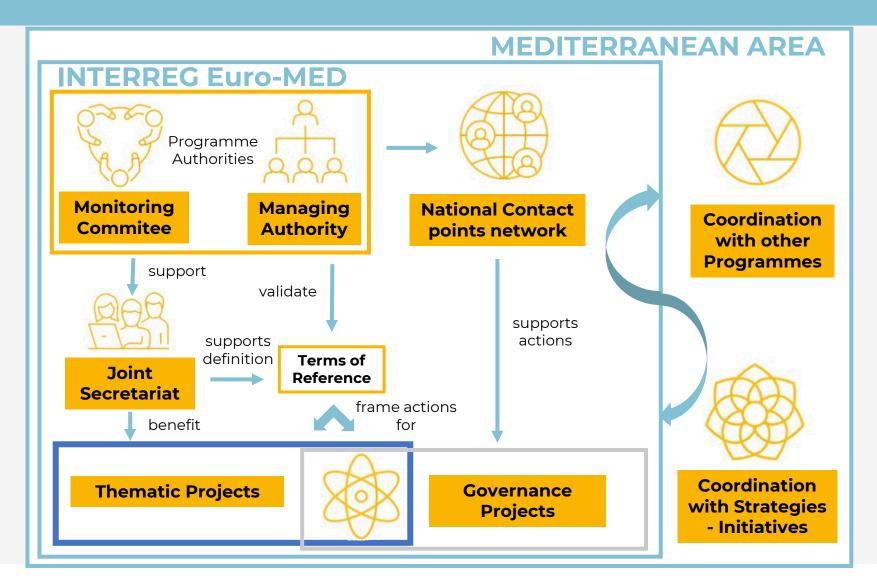
# Logical Framework



#### Recommendations for a start

- Consider the Cooperation Programme's objectives and structure
- Understand the Results Amplification Strategy
- Analyse the Terms of References
- Take on board the chosen Mission's expectations
- Identify the shared challenge/need to tackle
- Foresee common actions with Governance projects
- Orient towards results and define the pursued change







# Results Amplification Strategy:

what is the role of the thematic projects?

<u>Documents & tools - Programme Interreg</u> <u>Euro-MED (interreg-euro-med.eu)</u>

Facilitated with the exploitation, sharing and reuse of knowledge,	The thematic projects and strategic territorial projects  ✓ Explore data published by projects and made available by the Programme (notably ToR and library)  ✓ Implement JS instructions to ensure data reuse  ✓ Carry out transfer feasibility studies
experiences and project results by Euro-MED projects or other programmes and promote the production of relevant work	<ul> <li>✓ Implement pilot transfer activities</li> <li>✓ Design plans for transfer of results</li> </ul>
AND To facilitate the processes above	
In the framework of transferring practices and results to other actors and territories and their integration into local, regional, national and European policies and strategies (mainstream)	<ul> <li>✓ Consolidate the results of relevant projects</li> <li>✓ Participate in the identification and mobilisation of potential targets for transfer and mainstreaming</li> <li>✓ Consolidate or create networks for dissemination and participation of stakeholders beyond the partnership</li> <li>✓ Disseminate knowledge to stakeholders through dissemination activities including training</li> <li>✓ Participate in the actions of their thematic community, benefiting from the experience and support of governance projects</li> <li>✓ Implement mainstreaming plans in collaboration with IDPs and with the support of TCPs</li> </ul>
To increase coordination between actors acting on the Mediterranean (multilevel, transnational) based on this knowledge, experience and results	<ul> <li>✓ Mobilise relevant multi-sectoral and multi-level decision-making actors</li> <li>✓ Promote interfaces with other initiatives and projects of other programmes</li> </ul>



#### Missions, priorities and specific objectives

Smarter Mediterranean



Strengthening an innovative sustainable economy

- Consolidating a competitive innovation ecosystem
- 2.6 Supporting circular economy



Protecting, restoring and valorising the natural environment and heritage

- Promoting climate change adaptation and risks prevention
- 2.7 Enhancing Nature & biodiversity

6.6



Promoting green living areas

Promoting climate change adaptation and risks prevention



Enhancing sustainable tourism

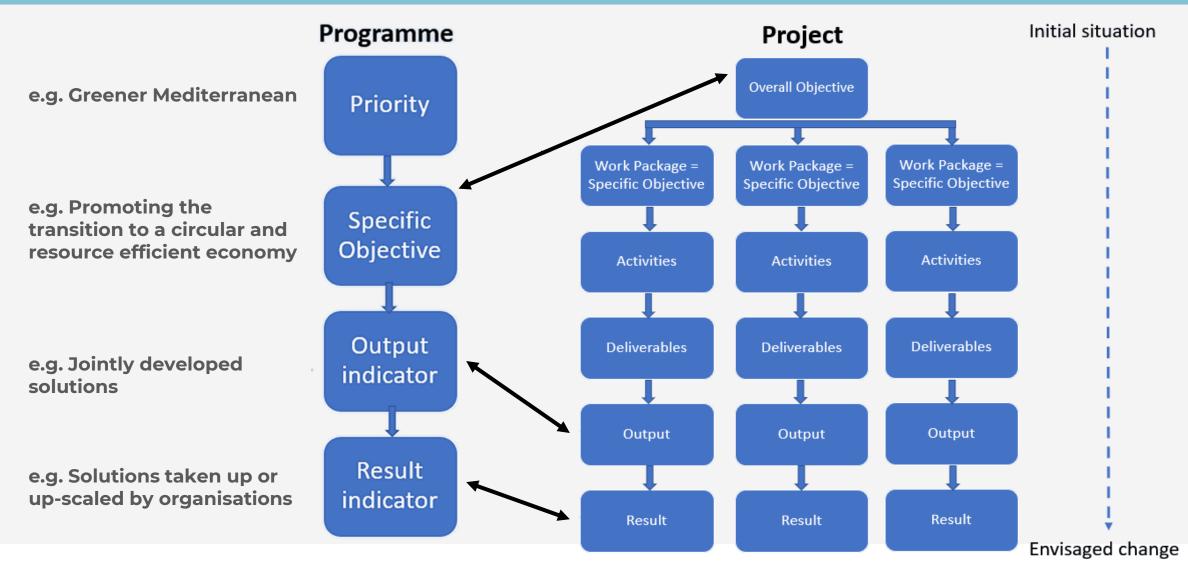
- Consolidating a competitive innovation ecosystem
- 2.6 Supporting circular economy
- Promoting climate change adaptation and risks prevention
- Enhancing Nature & biodiversity

Better Mediterranean Governance

A better cooperation governance









# Project intervention logic

- Aligned with the Programme's mission
- Liaises with wider initiatives and programmes
- Contributes to the expected Programme results and indicators as per ToRs
- Links project specific objectives-activities-outputs-results
- Targets a desired change on the territory
- Provides for obtaining the pursued result
- Ambitious, but realistic regarding the duration of the project



# **Project Principles**

#### **Common Principles**

- Coordination
- Transnationality
- Transferability
- Sustainability and durability
- Synergies among projects

#### **Horizontal Principles**

- Fundamental rights
- Gender equality
- Non-discrimination
- Sustainable development and "do no significant harm"

Respect of the EU environmental acquis



Logical framework:

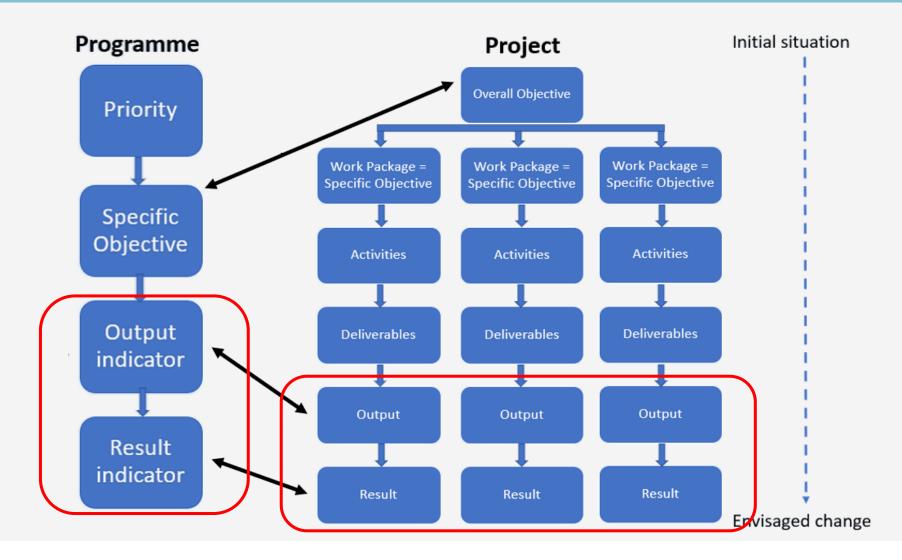
Need more info?

Your time to ask...

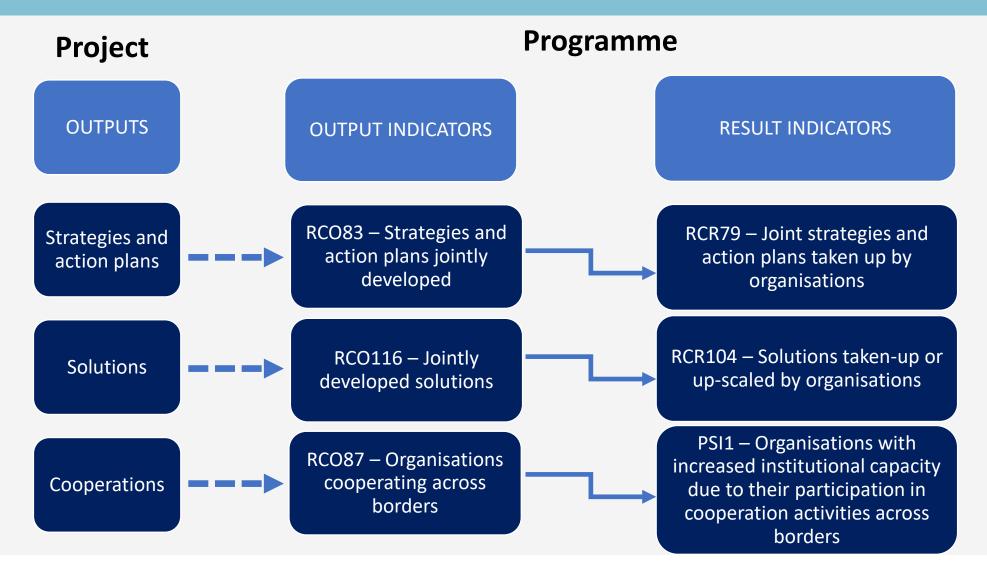


# Outputs and results indicators











### **Outputs** Indicators for Call 2 – Thematic projects

Output indicator	Definition
Strategies and action plans jointly developed (RCO83)	A <b>strategy</b> is a course of actions designed to <u>achieve a long-term goal</u> in a specific domain.  An <b>action plan</b> is the <u>translation</u> of jointly developed strategies <u>into actions</u> . Targeted strategies should contribute to the main Mediterranean or EU strategies/directives of the topic tackled and be easily transferable.
Jointly developed solutions (RCO116)	<b>Solutions</b> are methodologies, tools, technologies, services, partnership/cooperation agreements and should be developed through the involvement from at least <u>2 partners</u> from the Programme cooperation area, <u>tested</u> in real conditions and easily <u>transferable</u> .
Organisations cooperating across borders (RCO87)	<b>Organisations</b> (project partners or associated partners) participating in approved projects (whether receiving funds or not).



# **Results** Indicators for Call 2 – Thematic projects

Result indicator	Definition
Joint strategies and action plans taken up by organisations (RCR79)	<b>Uptake</b> refers to <u>adoption or implementation</u> of the strategy and action plan.
Solutions taken up or up- scaled by organisations (RCR104)	<b>Uptake</b> refers to <u>adoption or implementation</u> of the solution. <b>Upscale</b> refers to <u>upgrade or improvement</u> of the solution, or to extend the scope of the solution.
Organisations with increased institutional capacity due to their participation in cooperation activities across borders (PSII)	Number of organisations that <u>actively participated</u> in cooperation activities of a project across borders and consequently increased their institutional capacity in the thematic field of the project.



#### Project output and result indicators under Call 2

**Identification** of relevant **EU strategy** 



**Methodology** for drafting the contributing strategy/ action plan



Objectives, targets, actions, timeframe, finances, stakeholders engaged

Strategies and action plans jointly developed



Clear actions towards taking up of the joint strategy/ action plan by organisations

Joint strategies/ action plans taken up by organisations



#### Project output and result indicators under Call 2

Challenge addressed



**Solution** elaborated by the partnership



**Testing** phase to validate the solution

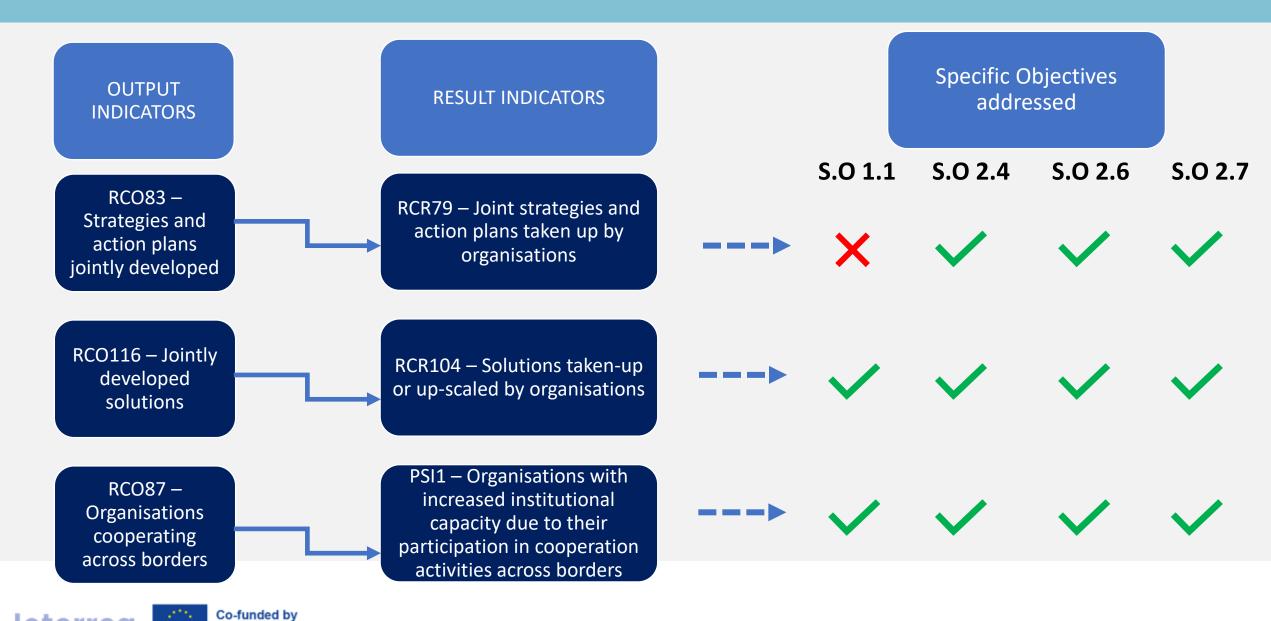
Jointly developed solutions



Clear actions towards **upscaling of the solution** 

Solutions taken up or up-scaled by organisations







the European Union

#### **Programme Indicators:**

What is still open?

Let's have a look...



# Conclusion: Tools to help you submit your application



# Programme website – what's in it for you?

#### Online forums: one per mission

Search for potential partners



#### **FAQ**

Regularly updated

#### 3 pages of interest for potential applicants

- Get involved
- Call 1
- Documents & tools



## 3 pages of interest

#### **Get involved**

- Information about calls (calendar, open & past calls)
- Access to forums
- Access to Jems

#### Call 2

- Short description of the call & targeted project types
- Events to support you
- Documents: Terms of Reference, etc.

#### **Documents & tools**

- Programme documents (cooperation Programme)
- Tutorials
- User manuals (jems, etc.)
- FAQ







Making
the Mediterranean
Green Transition
happen

